

# **KC GlobEd**

## **University & Institute**

### **Collaboration**

### **Proposal**





# Agenda



**Introduction of KC GlobEd 01**



**Overview Of Courses 02**



**Roles & Responsibilities 03**



## FOUNDER & CEO – US CPA & CA KAMAL CHHABRA

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Kamal is a **Techno-commercial veteran** with more than 16 years of experience in Indian and International landscape, majorly with **PwC, EY and Indorama Group**. He is a US CPA and Indian CA. Currently, he is leading KC GlobEd, an Edutech Company as a Founder & CEO.

Kamal has also co-founded an investor network platform, named **‘ScaleX Times’**, in **USA**, to bridge the gap between global investors and Indian ventures.

He is a former **Director, International Relations, North America at MSME & Startup Forum** to promote and support Indian companies to expand their businesses in North America. In addition, he mentors MSMEs & Startups and facilitates investment support for their growth.





## ABOUT US

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**KC GlobEd is an initiative to bridge the knowledge gap between national & international education and experience.**

**At KC GlobEd, we provide opportunities to Indian students to learn global education from International instructors along with in house experienced professionals.**

**We are an approved training partner of Surgent Professional Education, United State of America to provide US CPA, US CMA and US Enrolled Agent Review Courses in India.**

**KC GlobEd's partnership with Surgent leadership team brings over 35 years of experience across education, technology, marketing, financial and accounting services to provide students best in class learning experience.**





## SURGENT'S ASSOCIATION WITH LEADING US UNIVERSITIES

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## SURGENT'S ASSOCIATION WITH LEADING US MNC'S

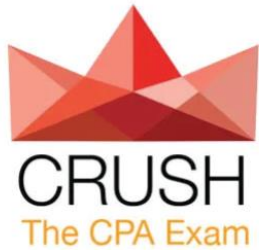
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# ACCOLADES FOR SURGENT

## SURGENT CPA REVIEW COURSES



Five-Star Top  
Rating in 2020  
From Crush the CPA  
Exam



Awarded  
with "2020 Big  
Innovation Award"  
Business Intelligence  
Group



2019 Silver  
Stevie Award  
American Business  
Awards



Top New  
Professional  
Education  
Product Of 2018  
Accounting Today



Rated Best CPA  
Exam Review  
Program  
Top Consumer  
Reviews



# ACCOLADES FOR SURGENT

## SURGENT CMA REVIEW COURSES



**#1 CMA REVIEW COURSE**

Crush the CMA Exam



**2019 SILVER STEVIE AWARD**

American Business Awards



**STRATEGIC PARTNER**

Institute of Management Accountants

## SURGENT ENROLLED AGENT REVIEW COURSES



**#1 EA REVIEW COURSE OF 2020**

Crush the EA Exam



**NAEA Strategic Partner**  
National Association of Enrolled Agents



# OUR INSTRUCTORS

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**SURINDER JAIN**

CA, CPA & CMA



**KAMAL CHHABRA**

CA & CPA



**VINAY AGGARWAL**

CA, CPA & CMA



# OVERVIEW OF COURSES



**US ENROLLED AGENT 01**



**US CMA 02**



**US CPA 03**



**B. VOC 04**





# BENEFITS TO UNIVERSITY/INSTITUTE

US ENROLLED AGENT | US CMA | US CPA | B. VOC

GLOBAL LEARNING  
EXPERIENCE 01

ENHANCE CAMPUS  
PLACEMENT WITH BETTER  
PAY PACKAGES 02

CAREER OPPORTUNITIES  
WITH TOP MNCs AND  
BIG 4 03

STUDENTS



ENHANCE INDUSTRY  
RELATIONS 06

FACULTY DEVELOPMENT  
PROGRAMS 05

UNIVERSITY  
ACCREDITATION FROM  
GLOBALLY RECOGNISED  
BODIES 04

UNIVERSITY/INSTITUTE



## Public Accounting Firm

**Deloitte.**



## Financial Services



Bank of America



Morgan Stanley



## Fortune 500s and MNCs





# US ENROLLED AGENT – UG COURSE



## ELIGIBILITY

ANY STREAM



## 3 EXAMS ONLY

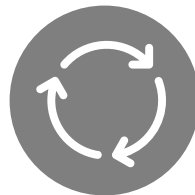
INDIVIDUAL | BUSINESSES | REPRESENTATION,  
PRACTICE & PROCEDURES



## 10 MONTHS EXAMS WINDOW

MAY - FEB

NOW IN INDIA AT PROMETRIC OR ONLINE PROCTORING



## EASY TO INTEGRATE

B COM (P/H) | BBA | BMS



# US ENROLLED AGENT – EXAMS BY IRS



## INDIVIDUAL

Content Area Allocation	Questions
Preliminary work with taxpayer data	17
Income and Assets	21
Deductions and Credits	21
Taxation and Advice	14
Specialized Returns for Individuals	12

**100 Multiple Choice Questions**



## BUSINESSES

Content Area Allocation	Questions
Business Entities	28
Business Financial Information	39
Specialized Returns and Taxpayers	18

**100 Multiple Choice Questions**



## REPRESENTATION, PRACTICE & PROCEDURES

Content Area Allocation	Questions
Practice and Procedures	25
Representation before the IRS	24
Specific types of Representation	19
Filing Process	17

**100 Multiple Choice Questions**



**Exam time 3.5 Hours + 15 Minutes Break**



**10 Months Exams Window – May to February**

**180+  
Hours**



## US ENROLLED AGENT – PROCESS

### Get Your PTIN

- File online PTIN application
- PTIN Application Fee \$35.95

### SEE Examination

- Online/Classroom Study
- Schedule Exam
- Passing Score-105 out of Scaled Score of 40-130
- 2 Years Passing Window

### Eligibility

- 18 Years of Age
- 12th Standard - Any Stream

### Enrollment with IRS

- Enroll with IRS within 1 year of passing EA Exams
- Pass the suitability check
- Annual renewal fee is \$67

### Annual CPE Credits

72 hours of CPE credits in every 3 years enrollment cycle mandatory



# US CMA – UG COURSE



## ELIGIBILITY

ANY STREAM



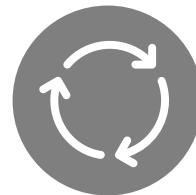
## 2 EXAMS ONLY

- FINANCIAL PLANNING, PERFORMANCE & ANALYTICS
- STRATEGIC FINANCIAL MANAGEMENT



## 180 DAYS EXAMS WINDOW

NOW IN INDIA AT PROMETRIC OR ONLINE PROCTORING  
JAN - FEB | MAY – JUNE | SEP - OCT



## EASY TO INTEGRATE

B COM (P/H) | BBA | BMS



# US CMA – EXAMS BY IMA

## Financial Planning, Performance and Analytics

- External Financial Reporting Decisions
- Planning , Budgeting and Forecasting
- Performance Management
- Cost Management
- Internal Controls
- Technology and Analytics

100 MCQs

2 Essay Questions

**300+  
Hours**

## Strategic Financial Management

- Financial Statement Analysis
- Corporate Finance
- Decision Analysis
- Risk Management
- Investment Decisions
- Professional Ethics

100 MCQs

2 Essay Questions

Each Exam  
4 hours 15 Minutes

Pass Score  
360/ 500

Exams can be taken in  
any order within 3 years



# US CMA - PROCESS

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## Enrollment

Active membership in IMA (Institute of Management Accountants)

## Education

Learning Management Software (LMS)

Live Classes

## Examination

Part I – Financial Planning, Performance & Analytics

Part II – Strategic Financial Management

## Certification

Bachelor's Degree from an accredited College or University (any stream)

Two Years of Relevant Work Experience



# US CPA – PG COURSE



## ELIGIBILITY

B COM (P/H) | BBA | BMS



## 4 EXAMS ONLY

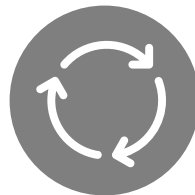
FAR | AUD | REG | BEC



## 365 EXAMS WINDOW

NOW IN INDIA

GGN | AHD | MUM | BLR | TRV | CHN | HYD | KOL



## EASY TO INTEGRATE

MBA FINANCE | PGDBM



# US CPA – EXAMS BY AICPA

## Financial Accounting & Reporting

Content area allocation	Weight
I. Conceptual Framework, Standard-Setting and Financial Reporting	25–35%
II. Select Financial Statement Accounts	30–40%
III. Select Transactions	20–30%
IV. State and Local Governments	5–15%

50% (66 MCQs)

50% (8 SIMs)

## Regulation

Content area allocation	Weight
I. Ethics, Professional Responsibilities and Federal Tax Procedures	10–20%
II. Business Law	10–20%
III. Federal Taxation of Property Transactions	12–22%
IV. Federal Taxation of Individuals	15–25%
V. Federal Taxation of Entities	28–38%

50% (76 MCQs)

50% (8 SIMs)

## Audit & Attestation

Content area allocation	Weight
I. Ethics, Professional Responsibilities and General Principles	15–25%
II. Assessing Risk and Developing a Planned Response	20–30%
III. Performing Further Procedures and Obtaining Evidence	30–40%
IV. Forming Conclusions and Reporting	15–25%

50% (72 MCQs)

50% (8 SIMs)

## Business Environment & Concepts

Content area allocation	Weight
I. Corporate Governance	17–27%
II. Economic Concepts and Analysis	17–27%
III. Financial Management	11–21%
IV. Information Technology	15–25%
V. Operations Management	15–25%

50% (62 MCQs)

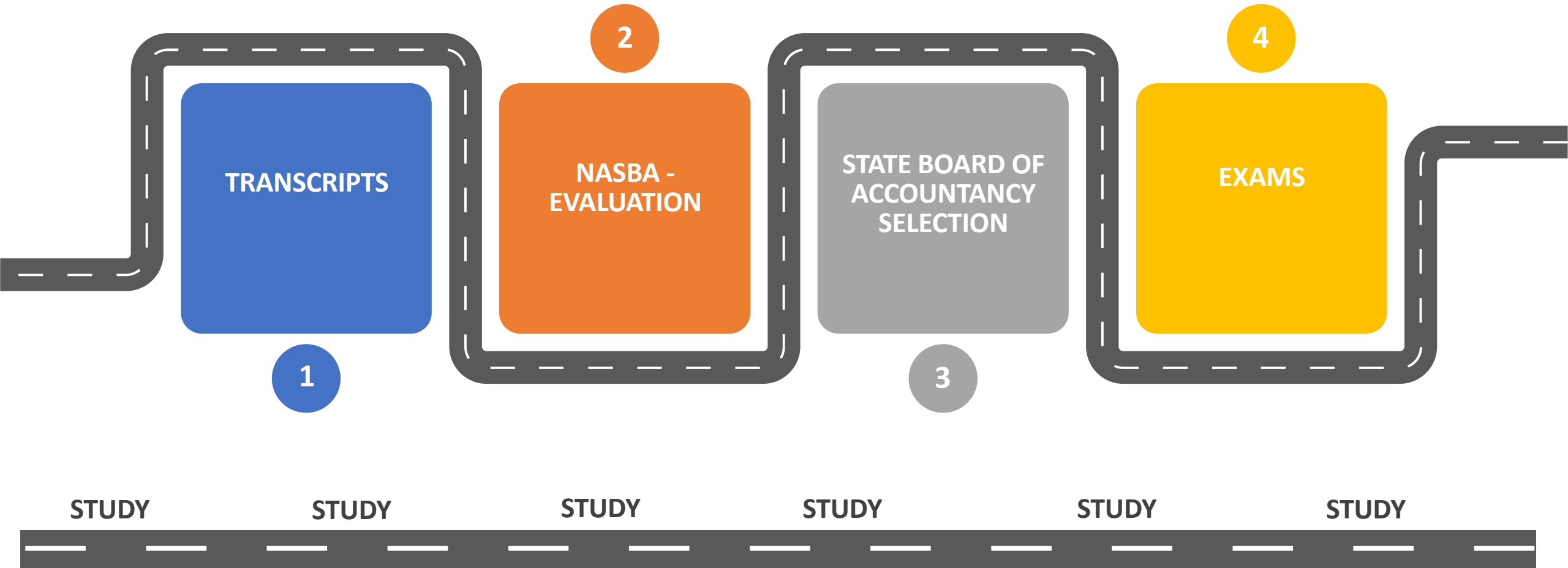
50% (4 SIMs+ 3 Written Communication)

**400+ Hours**

**Each Exam 4 Hours + 15 Minutes Break**



# US CPA – PROCESS





# LEARNING MANAGEMENT SOFTWARE FEATURES

## US ENROLLED AGENT

**UNLIMITED ACCESS UNTIL YOU PASS**

- 50+ U.S. Professor's video lectures
- E-Books + Printed Books
- 1800+ MCQs
- Unlimited Practice Exams

## US CMA

**24 MONTH ACCESS**

- 60+ U.S. Professor's video lectures
- E-Books + Printed Books
- 3,945+ MCQs
- 65+ Essay Problems
- Unlimited Practice Exams

## US CPA

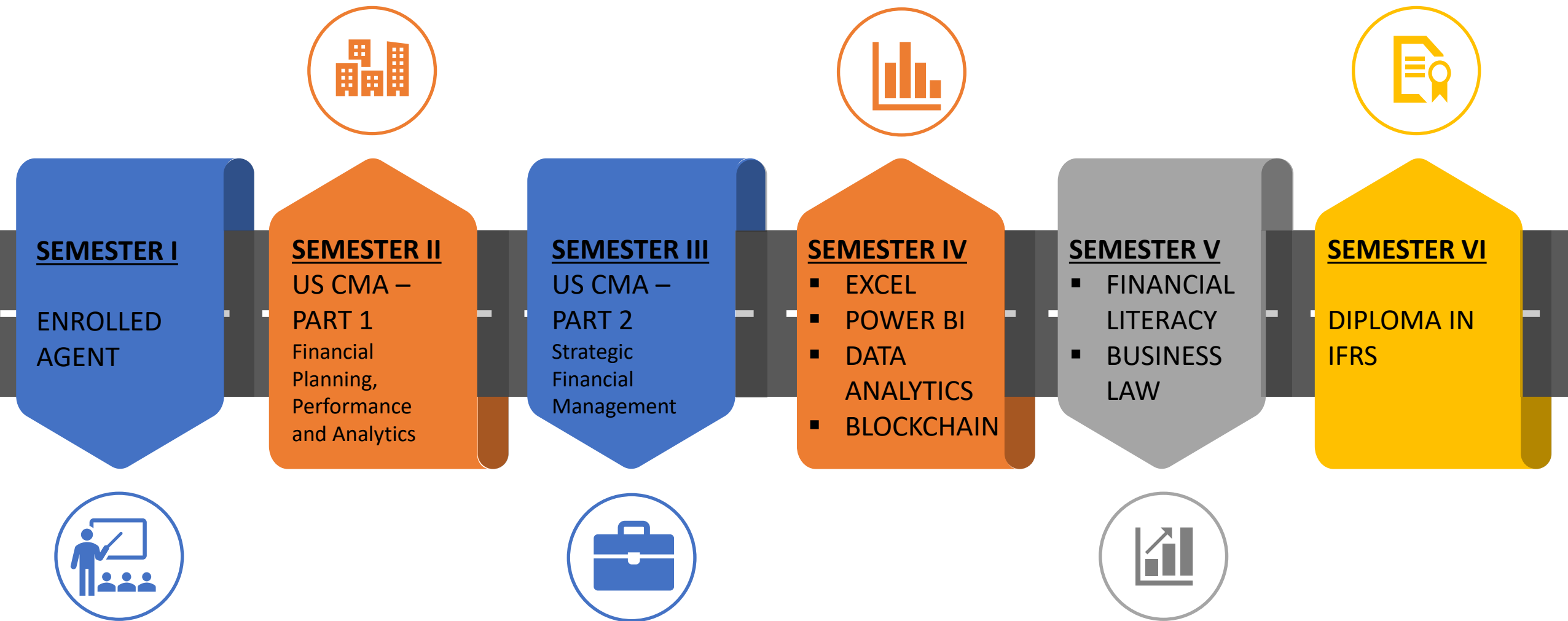
**UNLIMITED ACCESS UNTIL YOU PASS**

- 350+ U.S. Professor's video lectures
- E-Books + Printed Books
- 7,700+ MCQs
- 400+ SIMs
- Unlimited Practice Exams

**ADAPTIVE AND LINEAR LEARNING TECHNOLOGY**



## B. VOC. PROGRAM – NAAC “A” UNIVERSITY



**240+ Hours ( 16 Credits ) Per Semester – Total 96 Credits**



# OUR SUPPORT TO UNIVERSITY/INSTITUTE



## FACULTY DEVELOPMENT

Training to future faculties of for respective courses .



## COUNSELLOR DEVELOPMENT

Training to Counseling team for all courses.



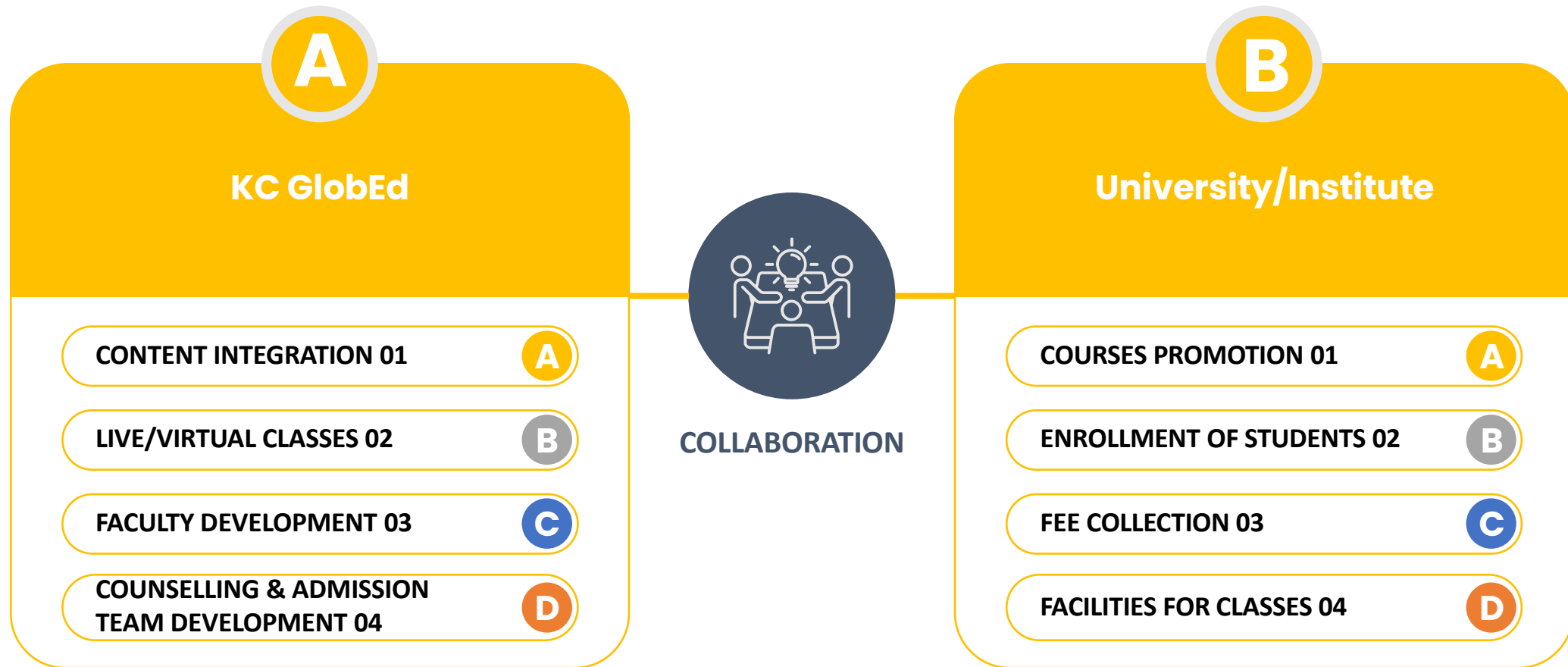
## ADMINISTRATION DEVELOPMENT

Training to Administration Team on Admission, examination and other process.





# ROLES & RESPONSIBILITIES







# THANK YOU

## GET IN TOUCH

M +91 9920915132

Email [kamal.chhabra@kcglobed.com](mailto:kamal.chhabra@kcglobed.com)

Visit Us [www.kcglobed.com](http://www.kcglobed.com)